

2020 COMMUNITY IMPACT REPORT

AMERICAN FIDELITY ASSURANCE COMPANY





2020 COMMUNITY IMPACT REPORT

2020 was undoubtedly one of the most challenging years in recent history for our communities, our state, our nation and even our world. But throughout it all, American Fidelity remained committed to making things a little easier for the communities where we do business.

Philanthropy looked a little different in 2020. Instead of volunteering with our favorite organizations, we delivered personal protective equipment to healthcare workers and educators. Instead of supporting the United Way through in-person activities and tours, we learned more about the agencies via video meetings. Instead of in-person fundraising events, we supported virtual activities hosted by the non-profit agencies. Instead of donating our time, we donated more of our funds.

Because of our strength as a Company, we were able to remain steadfast in our dedication to the community, no matter what 2020 threw at us. In the following pages, you'll see how our Company – and our Colleagues – kept the commitment to help build a strong and vibrant community. In challenging times, it's more important than ever to demonstrate that it's always the right time to do the right thing.

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YOU ARE SAVING LIVES. YOUR DONATION IS MAKING IT POSSIBLE FOR OUR DEDICATED DOCTORS, NURSES AND STAFF TO PROVIDE SAFE, COMPASSIONATE CARE TO PEOPLE IN OUR COMMUNITY DURING THIS UNPRECEDENTED TIME IN OUR NATION. THANK YOU FOR BEING AN ACTIVE PART OF THE SOLUTION TO RESPOND EFFECTIVELY TO THE PANDEMIC AND BETTER ENSURE THE HEALTH AND SAFETY OF OUR NEIGHBORS.

SHERRY RICE RHODES, SSM FOUNDATION

PANDEMIC RESPONSE

PPE FOR SCHOOLS

American Fidelity spent \$25,460.08 to provide sanitzing wipes, disposable face masks and hand sanitizer to schools throughout the state of Oklahoma.







ENCOURAGING SAFETY

In January 2021, American Fidelity launched a campaign to encourage everyone to continue to follow pandemic safeguards including wearing masks, socially distancing and washing their hands. Billboards expressing support for healthcare workers and educators were posted throughout Oklahoma City, while videos were posted to social media of American Fidelity Colleagues talking about why they supported the pandemic precautions.

American Fidelity supports our education heroes!

#COVIDDoesntRest





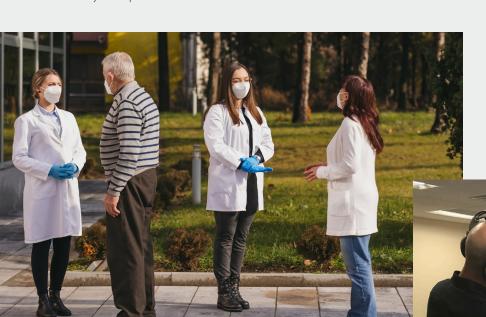






MASKS FOR OUR HEROES

American Fidelity donated thousands of N-95 masks and gloves to hospitals and first responders to help combat PPE shortages early in the pandemic.



LIGHTS, CAMERA, UNITED WAY

To support the United Way and its partner agencies, American Fidelity staff produced three videos that could serve as virtual tours during the 2020 fundraising campaign.



SPIRITED SUPPORT

Colleague Spirit Week held March 30-April 3 included Hang a Heart Day and Chalk Your Walk for Colleagues to show support for healthcare workers, educators and other essesential workers helping to keep our lives as normal as possible and spread cheer in their neighborhoods.



ESPECIALLY FOR SMALLER, LOCAL NON-PROFITS, THE MONEY THAT AF DONATES CAN HAVE A HUGE IMPACT. KNOWING THAT MY TIME AND EFFORT BENEFITS, BOTH PRACTICALLY AND FINANCIALLY, ORGANIZATIONS THAT I LOVE IS IMPORTANT TO ME. I AM DEEPLY GRATEFUL TO AMERICAN FIDELITY FOR HELPING ME SUPPORT NON-PROFITS IN OUR COMMUNITY.

MICHELLE HAMRICK, AF COLLEAGUE



\$2,740,533.72

The American Fidelity Foundation and the family of companies are proud to be strong corporate citizens committed to building a vibrant community for our Colleagues and Customers. We believe it's always the right time to do the right thing.

RECORD-BREAKING AMOUNT OF MATCHED COLLEAGUE DONATIONS \$90,511.00

198 Donations Matched

164 Participating Colleagues

135 Unique Organizations







COLLEAGUE RELIEF FUND DISTRIBUTIONS
SINCE INCEPTION IN 2014
\$118,818.36

COLLEAGUES HAVE BENEFITTED FROM THE EFFORTS OF THE COLLEAGUE RELIEF FUND.

UNIQUE ORGANI7 ATIONS HFI PFD



405 ANIMAL RESCUE FOUNDATION A CHANCE TO CHANGE FOUNDATION AFRICAN AMERICAN POLICY FORUM AGAPF ROAD

ALLIFD ARTS

ALLIFD ARTS FOUNDATION ALZHEIMER'S ASSOCIATION OKLAHOMA CHAPTER AMERICAN ACADEMY IN ROME AMFRICAN CANCER SOCIETY

AMERICAN HEART ASSOCIATION

AMERICAN INDIAN CULTURAL CENTER FOUNDATION - FIRST AMERICANS MUSEUM AMERICAN MOTHERS AMERICAN NICARAGUAN FOUNDATION

ANGELS FOSTER FAMILY NETWORK

AMERICAN RED CROSS

AREAWIDE AGING AGENCY ARISE MINISTRIES ARTS COUNCIL OF OKLAHOMA CITY AUTISMOKI AHOMA ORG

BART CONNER EDUCATIONAL PROGRAMS

BIG BROTHERS BIG SISTERS OF OKLAHOMA **BISHOP MCGUINNESS** BLUFGRASS JUNIOR WOMEN'S CLUB BOYS & GIRLS CLUB OF OKLAHOMA COUNTY CALM WATERS CENTER FOR CHILDREN

AND FAMILIES

CAMP FIRE HEART OF OKLAHOMA CANTERBURY VOICES CASA OF OKLAHOMA COUNTY CATHOLIC CHARITIES - OKLAHOMA CITY

CBMC OKLAHOMA

CENTER FOR CHILDREN AND FAMILIES INC. CENTER OF FAMILY LOVE CENTRAL OKLAHOMA HUMANE SOCIETY CHATTANOOGA'S WOMEN LEADERSHIP INSTITUTE CHILDREN'S HOSPITAL FOUNDATION

CHRISTIAN FLIGHTS INTERNATIONAL

CITY CARE CIVIC CENTER FOUNDATION CMAR SCHOLARSHIP FUND

COLONIAL WILLIAMSBURG FOUNDATION

COLUMBUS CORPORATION OF OKLAHOMA CITY COMMUNITIES FOUNDATION OF OKLAHOMA -

OKC BLACK JUSTICE FUND

COMMUNITY LITERACY CENTERS

CREATIVE OKLAHOMA

CRISTO REY OKI AHOMA CITY CATHOLIC

HIGH SCHOOL

CROSSROADS ASSEMBLY OF GOD DEADCENTER FILM FESTIVAL DEAN MCGEE EYE INSTITUTE FOUNDATION DELTA GAMMA FOUNDATION

DINNER WITH LOVE FOUNDATION

DOWN SYNDROME ASSOCIATION OF

CENTRAL OKLAHOMA

DOWNTOWN OKC INITIATIVES

FDMOND AMBUCS

EDMOND PUBLIC SCHOOL FOUNDATION

EXECUTIVE SERVICE CORPS OF

CENTRAL OKLAHOMA

FAMILY BUILDERS

FIFI DS & FUTURES FOUNDATION FOUNDATION FOR OKC PUBLIC SCHOOLS

GIRL SCOUTS - WESTERN OKLAHOMA

GOI D4KIDS CANCER FOUNDATION OF TUI SA

GOODWILL INDUSTRIES OF

CENTRAL OKLAHOMA



GREAT EXPECTATIONS FOUNDATION
GROUND ZERO EMERGENCY

TRAINING CENTER

HABITAT FOR HUMANITY

HARDING FINE ARTS ACADEMY FOUNDATION

HEALTHY SCHOOLS OKLAHOMA

HEARTLINE, INC.

HOMELESS ALLIANCE

12E, INC.

IAAP FOUNDATION

INFANT CRISIS SERVICES

INFINITY FARMS ANIMAL SANCTUARY

INTEGRIS FOUNDATIONS

JDRF INTERNATIONAL

JESUS HOUSE

JIM THORPE ASSOCIATION

JOHN REX ELEMENTARY PTA

JUNIOR ACHIEVEMENT OF OKLAHOMA

KEATON'S KINDNESS FOUNDATION

KIPP REACH COLLEGE PREPARATORY

LAST FRONTIER COUNCIL/BOY SCOUTS

OF AMERICA

LATINO COMMUNITY DEVELOPMENT AGENCY

LEADERSHIP OKLAHOMA

LEADERSHIP OKLAHOMA CITY

LIBRARY ENDOWMENT TRUST

LIFE CHURCH

LUPUS FOUNDATION OF AMERICA,

MID-SOUTH CHAPTER

LYRIC THEATRE OF OKLAHOMA

MACK IMPACT

MARCELLA GUTHRIE SCHOLARSHIP FUND

MARCH OF DIMES

MAUI HEALTH FOUNDATION

MCCALL'S CHAPEL SCHOOL

MERCY HEALTH FOUNDATION OKC

MERCY HEALTH FOUNDATION OKC -

MERCY WOMEN'S CENTER

M J 4 HOPF

MOORE FAITH MEDICAL CLINIC

MOUNTAIN RESCUE-ASPEN, INC.

MYRIAD GARDENS FOUNDATION

NATIONAL COWBOY & WESTERN

HERITAGE MUSEUM

NEIGHBORHOOD ALLIANCE OF

CENTRAL OKLAHOMA

NEIGHBORHOOD SERVICES ORGANIATION

NEW YORK UNIVERSITY

NEWSPAPERS IN EDUCATION

NEWVIEW OKLAHOMA

NEXT GEN UNDER 30 FOUNDATION

NICHOLS HILLS PARKS, INC.

NORTH OKC SOCCER CLUB, INC.

OKC BEAUTIFUL

OKC STRIKERS CRICKET CLUB

OKLAHOMA AIDS CARE FUND

OKLAHOMA BLOOD INSTITUTE

OKLAHOMA CENTER FOR NONPROFITS

OKLAHOMA CHILDREN'S THEATRE

OKI AHOMA CHRISTIAN UNIVERSITY

OKLAHOMA CITY / COUNTY

HISTORICAL SOCIETY

OKLAHOMA CITY BALLET

OKLAHOMA CITY COMMUNITY FOUNDATION

OKLAHOMA CITY MUSEUM OF ART

OKLAHOMA CITY NATIONAL

MEMORIAL FOUNDATION

OKLAHOMA CITY PHILHARMONIC

OKLAHOMA CITY UNIVERSITY

OKLAHOMA CITY ZOO

OKLAHOMA CLEATS FOR KIDS

OKLAHOMA CONTEMPORARY ARTS CENTER

OKLAHOMA COUNCIL ON

ECONOMIC EDUCATION

OKLAHOMA EDUCATION ASSOCIATION

OKLAHOMA ENGINEERING FOUNDATION

OKLAHOMA FOUNDATION FOR EXCELLENCE

OKLAHOMA HERITAGE ASSOCIATION

OKLAHOMA HUMANE SOCIETY

OKLAHOMA INTERVIEWING SERICES

OKLAHOMA MEDICAL

RESEARCH FOUNDATION

OKLAHOMA MUSEUM OF ART

OKLAHOMA PROJECT WOMAN

OKLAHOMA SCHOOL OF SCIENCE AND

MATHEMATICS FOUNDATION

OKLAHOMA SENIOR FOLLIES, INC.

OKLAHOMA STATE FAIR

OKLAHOMA YOUTH ORCHESTRAS

OKLAHOMANS FOR THE ARTS

OSU FOUNDATION



OU COLOMBIAN STUDENT ASSOCIATION PARAKALEO PARENT PROMISE

PASEO ARTS ASSOCIATION

PAYNE EDUCATION CENTER

PETS AND PEOPLE HUMANE SOCIETY
PHI GAMMA DELTA EDUCATION FOUNDATION
PIVOT

POETIC JUSTICE

POSITIVE TOMORROWS

RAINBOW FLEET REDBUD CLASSIC

REGIONAL FOOD BANK OF OKLAHOMA REMERGE OF OKLAHOMA COUNTY, INC.

RIVERSPORT FOUNDATION

SALVATION ARMY

SCISSORTAIL PARK FOUNDATION

SISTER CITIES OKC, INC.

SIXTWELVE, INC.

SKANDIA FOLK DANCE SOCIETY

SMART START CENTRAL OKLAHOMA

SOONER MORGAN

SPECIAL CARE, INC.

SPECIAL OLYMPICS OKLAHOMA

SPUR KITCHEN FOUNDATION

ST. ANTHONY FOUNDATION

ST. JUDE

ST. LUKE'S UNITED METHODIST CHURCH - MFALS ON WHEFLS OKC

STATE CAPITAL PUBLISHING MUSEUM

STEM ACHIEVEMENT FOUNDATION

STEPHEN SILLER TUNNEL TO

TOWERS FOUNDATION

SUNBEAM FAMILY SERVICES

SW LINCOLN COUNTY FIRE PROTECTION

DISTRICT 1

TEACH FOR AMERICA

THE CHILDREN'S CENTER

THE EDUCATION AND

EMPLOYMENT MINISTRY

THE FIRST TEE OF METROPOLITAN

OKLAHOMA CITY

THE FOUNDATION FOR OKLAHOMA CITY

PUBLIC SCHOOLS

THE GIVING BACK FUND, INC.

THE NEA FOUNDATION

THE OKLAHOMA ACADEMY

THE OKLAHOMA CARING FOUNDATION

THE SALVATION ARMY

TREE BANK FOUNDATION

TULSA COMMUNITY FOUNDATION

UCO FOUNDATION

UNITED WAY OF CENTRAL OKLAHOMA

UNIVERSITY OF CENTRAL

OKLAHOMA FOUNDATION

UNIVERSITY OF OKLAHOMA FOUNDATION

URBAN LEAGUE OF GREATER OKLAHOMA CITY

VARIETY CARE FOUNDATION VOICE OF THE MARTYRS WES WELKER FOUNDATION WESTMINSTER SCHOOL

WINGS

WOUNDED WARRIOR PROJECT
WOVENLIFE
YMCA OF GREATER OKLAHOMA CITY
YOUTH SERVICES OF TULSA
YWCA OKI AHOMA CITY



I'M PROUD OF OUR COMMUNITY INVOLVEMENT. OUR COMPANY PRIORITIZES SERVING OUR COMMUNITY BY DEDICATING COMPANY RESOURCES TO SUPPORTING COLLEAGUES' EFFORTS. PAID VOLUNTEER TIME, VOLUNTEER GRANTS AND BOARD SERVICE INCENTIVES ARE BACKED BY CORPORATE DONATIONS AND COMPANY-SPONSORED VOLUNTEER OPPORTUNITIES.

AF COLLEAGUE

SPONSORSHIPS & PROGRAMS

COMMITMENT TO READING ROLLS ON

Though on a hiatus from mid-March 2020 through February 2021, much was done to get the new and improved design rolled out to improve range and accessibility.







2020 CAN'T STEAL OUR THUNDER FOR READING CHALLENGE

Our school year challenge was cut short due to COVID-19, with children taking part November 2019–February 2020. But the numbers here show great support and effort by our participants. An additional 30-day challenge started April 6, 2020, with 1,764 students reporting 1,537,850 minutes read.

567_{Schools}
60,390 Students Enrolled
29,897,204 Minutes Read



TEACHER OF THE GAME

In partnership with the NBA's Oklahoma City Thunder, 528 teachers have been honored since 2008, with 36 in the spotlight through the 2020–21 season.





KMGL TEACHER OF THE MONTH

Teachers of the month for the 2020–21 School Year each receive recognition on the radio broadcast and \$250 each; eight teachers will be honored October 2020 though May 2021.



2 Shares

Magic March Teacher Of The Month

JOHN REX SCHOLARSHIP GROWING

YOUTUBE.COM

006

Colleagues' children in undergraduate programs can apply for a \$2,000 annual scholarship, with the potential for up to \$8,000 in financial aid per student. Building on the program's offerings, a third scholarship opportunity geared toward diversity and inclusion is set to be awarded in 2021.



STEM TEACHERS TAKE THE LEAD

AF offers a three-day LEADERSHIP ACADEMY to equip STEM teachers with skills to help in the classroom as well as their individual school sites and districts.

- 2019 9 teachers attended from 4 districts
- 2020 15 teachers from 8 districts participated virtually



TEACHERS HAVE CLASS

A twist on traditional summer school, AF hires STEM teachers while out of the classrom to provide real-world experience they can take back to their students in the fall. The usual festivities inlcude a stipend distribution, and this year we beefed up the sanitizing supplies.

- 2019 8 Teacher Fellows from 7 districts
- 2020 8 Teacher Fellows participated in the fully virtual offering



HELPING CRISTO REY STUDENTS SHINE

The AF Foundation increased funding amount for scholarships. In the 2019–2020 school year, four students gained work experience in the office. Though we have enjoyed the students' smiling faces, the donation was made in lieu of having onsite workers due to COVID-19.



GETTING PAID TO VOLUNTEER

At the beginning of 2020, a new and improved program went into effect allowing Colleagues up to 16 hours of PAID VOLUNTEER TIME per year. In spite of the challenges 2020 presented to volunteering:

COLLEAGUES USED 656



HOURS OF PAID VOLUNTEER TIME FOR NON-PROFIT ORGANIZATIONS

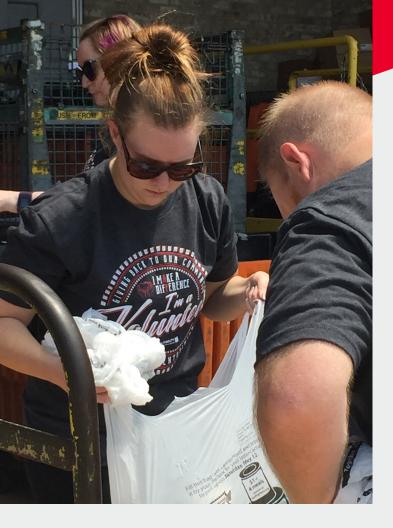
GRANTING AMAZING OPPORTUNITIES

VOLUNTEER GRANTS allow Colleagues to earn \$10 per hour for non-profit charity organizations when they volunteer.

\$1,735 Paid to Organizations in 2020

BOARD SERVICE INCENTIVE GRANTS allow Colleagues serving on non-profit charity boards to request a \$1,000 donation in their name for the organization they serve.

\$20,000 Paid



FORGING THE CONNECTION

Community Connection is AF's online forum for offereing up opportunities from volunteering to fundraising. In 2020, we had:

73 OPPORTUNITIES POSTED

MAKING A DEPOSIT AT THE REGIONAL FOOD BANK

Dropping off our canned goods wasn't an option, but our can-do spirit inspired Colleagues to donate \$6,740.72 that was coupled with a Foundation match of \$6,714.55 to provide a total donation of

\$13,455.27



THE COMPANY CARES ABOUT COMMUNITIES (NOT JUST MAKING A PROFIT) AND DEMONSTRATES THAT CONSISTENTLY BY BEING INVOLVED IN THE COMMUNITY AND ENCOURAGING FIELD/OUTSIDE COLLEAGUES TO DO THE SAME IN THEIR RESPECTIVE COMMUNITIES.

AF COLLEAGUE

WORKSITE CAMPAIGNS

2020 COMMUNITY IMPACT REPORT

GIVING FROM THE HEART

We hosted three blood dives with a total of 160 donations for the OKLAHOMA BLOOD INSTITUTE.









MANY PARTS OF AMERICAN FIDELITY HELP TO KEEP OUR COMMUNITIES WHOLE

- OPERATIONS Colleagues collected financial donations for the Positive Tomorrows Merry Market and purchased wish list items for the school for homeless students in Oklahoma City. Retirees also supported this effort.
- MARKETING AND REVENUE SUPPORT Colleagues donated funds to purchase items for Infant Crisis Services.
- Colleagues from the PRODUCT MANAGEMENT DIVISION supported six different Donors Choose projects to help teachers with connections to our Colleagues.
- CALIFORNIA FIELD STAFF helped the Fresno
 Teachers Association hand out meals to families in
 need around the Fresno community.
- IT COLLEAGUES donated 191 pairs of gloves to a local elementary school.





FIELDING THE CALL ACROSS THE NATION

Field Colleagues and corporate officers were provided the opportunity to donate \$75 each to the organizations they support. The \$49,875 in donations went to:





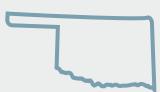
Strategic Alliances Colleagues in Massachusetts collected new and gently used items for a COATS FOR KIDS drive around the holiday season.













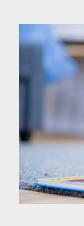
MARCH Down Syndrome Association of Central OK



MONTHLY CHARITY DAY DONATIONS

Charities nominated by Colleagues and selected by random drawing receive the \$2 donation from those Colleagues who elect to wear AF T-shirts on Fridays. Colleagues enrolled in payroll deduction receive a free Chari-tee each year to showcase their support.

S1,300 DONATED MONTHLY ON AVERAGE



JANUARY — His Grace Foundation

FEBRUARY — Children's Heart Foundation



APRIL — Cameron Companies Colleague Relief Fund

MAY — ONE (One Neighborhood Empowered)

JUNE — The Bella Foundation

JULY — Buchanan School Supply Drive

AUGUST — Oklahoma Lupus Foundation

SEPTEMBER — Ella's Army

OCTOBER — Women's Resource Center

NOVEMBER — Tornado Alley Bulldog Rescue



Foundation for Children with Cancer



COLLEAGUES COME TOGETHER FOR THE UNITED WAY

The first all-virtual United Way campaign was successful at raising funds and so much more. Many cool things happened: lunch n' learns replaced the traditional agency fair, 10 agencies gave virtual tours and the tie-dye T-shirts available for purchase were all the rage!

\$400,889.73

in Colleague donations combined with

\$220,000

in Foundation match, makes it:



\$620,889.73 RAISED FOR UNITED WAY!

ALLIED ARTS DRAWS LARGE FOLLOWING AT AF

We were able to host an Allied Arts agency fair and other in–person events in February and early March. Colleagues learned how their donations help local arts agencies reach more than 1 million people each year.

\$102,370 DONATED



WE ALL STRIVE FOR SUCCESS TOGETHER, AND WE WORK HARD TO MAKE THINGS BETTER IN OUR COMMUNITY.

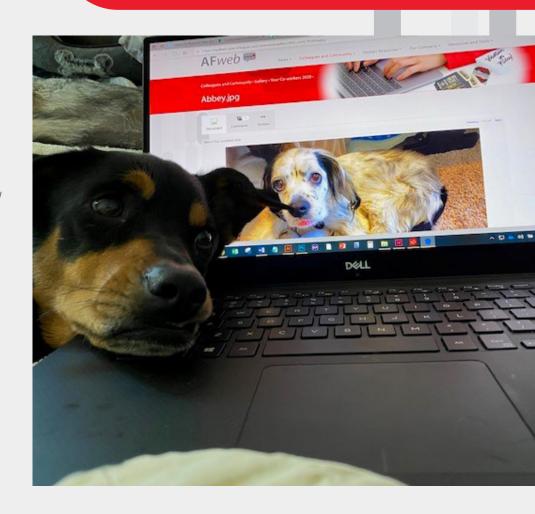
AF COLLEAGUE

ADAPTIVE AND RESTORATIVE

With COVID-19, 99% of the workforce was working from home from late March through July 2020, and a limited number of Colleagues were physically in the office for the remainder of the year. This saved an untold amount of energy costs in maintaining the building as well as telecommuting cost savings and reduced travel for our field staff through the year. Colleagues transitioned to largely paperless processes with so many working from home daily, some with a new set of co-workers!



ENVIRONMENTAL IMPACT





REDUCE & RECYCLE

- Recycling bins are available in every break area on every floor and in our dining areas throughout the Company to help Colleagues recycle paper, cardboard, plastic and aluminum.
- Colleagues are printing double-sided when paper is necessary.
 Mobile print also is in use to reduce duplicated printing and other printing errors to save paper. This has resulted in 21% of pages (114,174 pages) not being printed that were sent to a printer in error.
- Each floor throughout our building is equipped with a water fountain designed to refill bottles.
- The building's HVAC equipment has been updated to be more environmentally friendly, and lighting throughout the building uses motion-sensored LED fixtures in an effort to reduce our carbon footprint.













AF PRESSING THE ENVIRONMENTAL ISSUES

- Our onsite print shop uses paper that comes from mills that receive their wood from sources that practice responsible forestry management, and when possible, the paper also includes recycled materials.
- The equipment does not require solvents or other harmful chemicals that are commonly used for cleaning; an alcohol-based solution is used.
- A device perforates and crunches used cardboard boxes, creating a void fill material, which is used for packaging instead of plastic air pillows, when possible.
- A just-in-time business model is in place for production printing, which eliminates the need for departmental storage rooms across the Company. Documents are printed as needed, which has reduced corporate document storage needs from about 3,000 square feet to 400.

