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## HEALTH SAVINGS ACCOUNT Investment Fund Election Form

Completed form may be faxed or emailed.

A. Accountholder Information			
Name		Social Security #	
Address		Email Address	
City, State, Zip		Employer Name*	
Daytime Phone		Home Phone	

B. Investment Elections			
<b>TOTAL AMOUNT TO BE INVESTED</b>	\$		
<b>LARGE CAP EQUITY</b>		<b>MID CAP EQUITY</b>	
American Funds American Mutual R6	RMFGX	Vanguard Mid Cap Index Adm	VIMAX
American Funds Growth Fund of Amer R6	RGAGX	Invesco Short-Term Inv Treasury Instl	\$
Harbor Capital Appreciation Instl	HACAX	Vanguard Total Bond Market Index Adm	VBTLX
Vanguard 500 Index Admiral	VFIAX	Vanguard GNMA Adm	VFIJX
T. Rowe Price Equity Income	PRFDX	Templeton Global Bond Adv	TGBAX
<b>SMALL CAP EQUITY</b>		<b>ASSET ALLOCATION FUNDS</b>	
Keeley Small Cap Dividend Value Fund Class A	KSDVX	Vanguard Target Retirement Income Inv	VTINX
Morgan Stanley Inst Small Co Gr I	MSSGX	Vanguard Target Retirement 2015 Inv	VTXVX
American Beacon Stephens Small Cap	STSIX	Vanguard Target Retirement 2025 Inv	VTTVX
Vanguard Small Cap Value Index Adm	VSIAX	Vanguard Target Retirement 2035 Inv	VTTHX
<b>INTERNATIONAL EQUITY</b>		Vanguard Target Retirement 2045 Inv	VTIVX
American Funds Europacific Growth R6	RERGX	Vanguard Target Retirement 2055 Inv	VFFVX
Harbor International Institutional	HAINX	American Funds American Balanced R6	RLBGX
Artisan International Investor	ARTIX	<b>*TOTAL</b>	
		\$	

\*TOTAL must match the Total Amount to be Invested at the beginning of Section B

I understand that a minimum balance of \$2,500 must be maintained in the health savings account in order to be eligible to invest HSA funds in the mutual funds listed above.

I understand that no guarantees can be made as to the investment return of the mutual funds I have selected.

\_\_\_\_\_  
 Signature of Account holder

\_\_\_\_\_  
 Date